

B210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.  
Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed.R.Bankr.P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

|  |   |
|--|---|
| <u>AG Super Fund International Partners, L.P.</u>            | <u>Barclays Bank PLC</u>  |
| Name of Transferee   | Name of Transferor  |
| Name and Address where notices to transferee should be sent: | Court Claim #: <u>63135 (12.741% of claim)</u><br>Amount of Claim as Filed: <u>\$3,174,764.70</u><br>Amount of Claim Transferred: <u>\$404,501.20</u><br>Date Claim Filed: <u>11/2/09</u> |

AG Super Fund International Partners, L.P.  
c/o Angelo Gordon & Co., LP  
245 Park Avenue, 26<sup>th</sup> Floor  
New York, NY 10167

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):  
\_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Thomas M. Heller  
Transferee/Transferee's Agent

Date: 11/1/10

*Penalty for making a false statement: Fine of up to \$50,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Thomas M. Heller

Admitted Pursuant to  
Agreement of Settlement

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

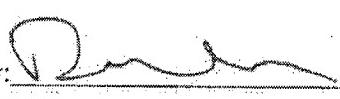
AND TO: Barclays Bank PLC

For value received, the adequacy and sufficiency of which are hereby acknowledged, Barclays Bank PLC ("Seller") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to AG Super Fund International Partners, L.P. ("Purchaser"), an undivided interest, to the extent of the applicable percentage/principal amount/nominal amount specified in Schedule I attached hereto (the "Purchased Claim") in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the security referred to on Schedule I hereto together with all other claims (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "Claim") in respect thereof and against Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc. (debtor in Case No. 08-13555 pending in the U.S. Bankruptcy Court for the Southern District of New York) (each a "Debtor"), including, without limitation on, any and all proofs of claim filed in respect of the Claim, including without limitation, Proof of Claim Number 63135 (the "Proof of Claim") filed in the bankruptcy case of Lehman Brothers Holdings Inc.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives, to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptcy Procedure). Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 1<sup>st</sup> day of October, 2010.  
NOVEMBER

Barclays Bank PLC

By: 

Name:

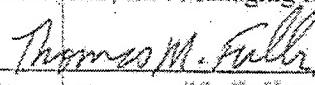
Title:

745 Seventh Avenue  
New York, NY 10019

AG Super Fund International Partners, L.P.

By: AG Super Fund International LLC  
General Partner

By: AG Funds, L.P. Managing Member

By:   
Name: Thomas M. Fuller  
Title: Authorized Signatory

245 Park Avenue, 26<sup>th</sup> Floor  
New York, NY 10167

Schedule I

Transferred Claims

Purchased Claim

\$404,501.20 of \$3,174,764.70 (the outstanding amount of the Proof of Claim as of November [ ] 2010),

Lehman Programs Securities to which Transfer Relates

| Description of Security  | ISIN/CUSIP   | Issuer                            | Guarantor                     | Principal/Notional Amount   | Coupon | Maturity         |
|--|--------------|-----------------------------------|-------------------------------|---|--------|------------------|
| LEHMAN BROTHERS TREASURY CO. B.V.<br>Issue of EUR 23,450,000 Index-Linked Notes due December 2009 relating to the Dow Jones Euro Stoxx 50® (Price) Index | XSO333576475 | Lehman Brothers Treasury Co. B.V. | Lehman Brothers Holdings Inc. | EUR 284,000 of EUR 2,229,000 Equivalent to USD 404,501.20 of USD 3,174,764.70 | N/A    | 21 December 2009 |

Schedule I-1